

What is Oklahoma CLASS?

Oklahoma Cooperative Liquid Assets Securities System (Oklahoma CLASS) is a commingled investment pool established by an interlocal agreement in accordance with Oklahoma law permitting local governments to pool idle funds in order to invest such funds and earn interest in accordance with, and as authorized under 62 Oklahoma Statutes 2021, §348.1 *et seq.* and other applicable provisions of Oklahoma law. Oklahoma CLASS was organized in 2024 and provides a professionally managed investment program. Funds of the Participants are invested in prime or high-grade, short-term fixed income instruments selected with the goals of providing program safety, liquidity, and competitive rates of return as further defined within the Oklahoma CLASS Information Statement.

Who oversees and manages Oklahoma CLASS?

Investments made on behalf of the Participants are subject to the overall direction of the Oklahoma CLASS Board of Directors. The Board shall be comprised of qualified Director representatives of the local government entity types that participate in Oklahoma CLASS. The Board of Directors has entered into an Investment Advisor and Administrator Agreement with Public Trust Advisors, LLC (Public Trust). Public Trust is responsible to the Board for all program investment and administrative activities as well as the many services provided on behalf of the Participants.

How can you participate in Oklahoma CLASS?

Enrolling in Oklahoma CLASS is simple. After reading the Declaration of Trust and Interlocal Agreement and the Information Statement available at www.oklahomaclass.com, follow these steps:

- 1 Pass a resolution authorizing participation in Oklahoma CLASS (a sample resolution is provided in the registration packet for your convenience).
- 2 Complete the registration packet.
- 3 Submit the above items to the Oklahoma CLASS Client Service team for processing at clientservices@oklahomaclass.com.
- 4 Upon review and approval, you will receive confirmation that you have been accepted as a Oklahoma CLASS Participant.

Helping Oklahoma communities
together with



Oklahoma CLASS FEATURES

As an Oklahoma CLASS Participant, you have access to many convenient features:

- Same-day liquidity (12:00 p.m. CT cut-off)
- Contributions by wire or ACH
- Secure online access for transactions and account statements
- Professionally managed portfolio
- Competitive daily yields
- Unlimited subaccounts
- No minimum investment requirements
- Dividends applied daily and paid monthly
- No transaction fees*
- Audited annually by an independent auditing firm**
- Dedicated client service representatives available via email or phone on any business day

*You may incur fees associated with wires and/or ACH transactions by your bank, but there will be no transaction fees charged from Oklahoma CLASS for such transactions.
**External audits may not catch all instances of accounting errors and do not provide an absolute guarantee of accuracy.



What are the objectives of Oklahoma CLASS?

Safety

The primary investment objective of Oklahoma CLASS is the safety of public funds. The Oklahoma CLASS portfolio is professionally managed by a team of investment professionals who are solely focused on the management of public funds nationwide. The custodian for Oklahoma CLASS is UMB Bank, N.A.

Liquidity

When you invest with Oklahoma CLASS, you have access to your funds on any business day. You must notify Oklahoma CLASS of your transaction requests by 12:00 p.m. CT via the Oklahoma CLASS Online Transaction Portal. By offering daily liquidity, we aim to provide you with the flexibility you need to meet your daily cash needs.

Convenience

To make cash management simple and efficient, Oklahoma CLASS includes many features that make it easy to access account information and simplify record keeping. Transactions are conducted via the Oklahoma CLASS Online Transaction Portal at www.oklahomaclass.com and may be entered at any time - up to 365 days in advance.

Our dedicated Client Service team is available to assist

with any matters related to the administration of your account and can be reached by email at clientservices@oklahomaclass.com or by phone at (833) 201-0102.

Flexibility

Participants may establish multiple Oklahoma CLASS accounts to track and parallel their own internal fund accounting structures. You will receive an email notification when your comprehensive monthly statement is available online; statements show your transaction activity, dividend postings, and yield summaries. These statements have been specifically designed to facilitate public sector fund accounting and to establish a clear accounting and audit trail for your investment records.

Competitive Returns

While adhering to the primary objectives of safety and liquidity, Oklahoma CLASS strives to provide competitive yields. Dividends are applied daily within each subaccount and are paid at month-end.

Legality

Oklahoma CLASS may only invest in a manner that is permitted pursuant to the laws of the state of Oklahoma.

Have Questions? Contact us or visit www.oklahomaclass.com for more information.



Laura Glenn, CFA®

Senior Director, Investment Services

laura.glenn@oklahomaclass.com

(404) 822-8287

Any financial and/or investment decision should be made only after considerable research, consideration, and involvement with an experienced professional engaged for the specific purpose. The information presented should not be used in making any investment decisions. This material is not a recommendation to buy, sell, implement, or change any securities or investment strategy, function, or process. Please review the Oklahoma CLASS Information Statement before investing. Oklahoma CLASS is not a bank. An investment in Oklahoma CLASS is not insured or guaranteed by the Federal Deposit Insurance Corporation or any other government agency. Although Oklahoma CLASS seeks to preserve the value of your investment at \$1.00 per share, it cannot guarantee it will do so. Past performance is not an indication of future performance. No assurance can be given that the performance objectives of a given strategy will be achieved. Any financial and/or investment decision may incur losses.

Public Trust Advisors, LLC, a registered investment advisor with the U.S. Securities and Exchange Commission, provides investment advisory services to the Fund. PMA Securities, LLC, an affiliate of Public Trust Advisors, is a broker-dealer and municipal advisor registered with the SEC and MSRB and is a member of FINRA and SIPC and provides marketing, and securities and other institutional brokerage services.